



## Associate - Portfolio Valuation

### Overview of Employer:

VRC is a global valuation and advisory services firm. Since 1975, we have delivered [valuation and financial opinions](#) for M&A transactions and the financial and tax reporting requirements of [Fortune 500 companies, private equity firms and their portfolio companies, and more](#). We welcome you to learn more [about us](#).

### Job Overview:

- **Position:** Associate - Portfolio Valuation
- **Location:** New York, NY
- **Start Date:** Immediate

### Job Description:

This position conducts valuations of various securities for investment companies (hedge funds, BDCs, etc.). Such securities may consist of illiquid investments, such as bank loans, subordinated debt, and preferred and common equity in privately-held companies, as well as structured products. Senior Analysts assist the Portfolio group leader on both a managerial and analytical level, and work with junior analysts to complete valuation assignments.

### Job Responsibilities:

- Conduct relevant research on securities, industry, market and competitors
- Gather and document pertinent data obtained through client interaction
- Build, modify and utilize financial models for discounted cash flow, guideline market multiple, market transaction and option valuations
- Assist junior analysts and perform valuation analyses and use judgment to conclude fair value of relevant securities
- Prepare and review reports to clients

### Job Requirements:

- Generally 3-10 years' experience in financial services
- Undergraduate BS or BA, or a Graduate MS or MBA degree in Finance; coursework in valuation or securities analysis a plus
- CFA designation or advancement towards CFA designation preferred
- Proven technical, analytical and problem solving skills
- Demonstrated oral and written communication skills; experience working in a team setting and having interactions with clients
- Ability to manage multiple assignments, prioritize tasks, and handle dynamic, time-sensitive engagements in a team setting
- Strong work ethic and ability to work flexible hours around critical client due dates
- Applicants must have unrestricted authorization to work for any employer in the U.S.

### Compensation:

- Base salary plus bonus (quarterly and year-end merit)
- VRC will reimburse for admission fees and study materials for CFA

**Contact:** [nyportfolio@valuationresearch.com](mailto:nyportfolio@valuationresearch.com)