



Associate, Portfolio Valuation

Overview of Employer:

Valuation Research Corporation (VRC) is an independent 40+ year-old valuation firm providing authoritative valuations and financial opinions for financial reporting, tax reporting, and transaction purposes. We have served many of the largest global corporations, including more than half of the Fortune 500, as well as many leading asset managers including private equity, private debt and hedge fund managers. Please see www.valuationresearch.com for a further company description.

Job Overview:

- **Division:** Portfolio Valuation Group
- **Location:** Greater Boston area (Norwood, MA)
- **Start Date:** Immediate
- **Reports to:** Managing Director

Job Description:

This position conducts valuations of various securities for investment companies (hedge funds, BDCs, etc.). Such securities may consist of illiquid investments, such as bank loans, subordinated debt, and preferred and common equity in privately-held companies, as well as structured products. Senior Analysts assist the Portfolio group leader on both a managerial and analytical level, and work with junior analysts to complete valuation assignments

Job Responsibilities:

- Conduct relevant research on securities, industry, market and competitors
- Gather and document pertinent data obtained through client interaction
- Build, modify and utilize financial models for discounted cash flow, guideline market multiple, market transaction and option valuations
- Assist junior analysts and perform valuation analyses and use judgment to conclude fair value of relevant securities
- Prepare and review reports to clients

Job Requirements:

- Generally 3-10 years' experience in financial services
- Undergraduate BS or BA, or a Graduate MS or MBA degree in Finance; coursework in valuation or securities analysis a plus
- CFA designation or advancement towards CFA designation preferred
- Proven technical, analytical and problem solving skills
- Demonstrated oral and written communication skills; experience working in a team setting and having interactions with clients
- Ability to manage multiple assignments, prioritize tasks, and handle dynamic, time-sensitive engagements in a team setting
- Strong work ethic and ability to work flexible hours around critical client due dates
- Applicants must have unrestricted authorization to work for any employer in the U.S.

Compensation:

- Base salary plus bonus (quarterly and year-end merit)
- VRC will reimburse for admission fees and study materials for CFA

Contact: maportfolio@valuationresearch.com